



PACT INDUSTRIES LTD.

Date: 14.04.2026

<p>To Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Email: corp.relations@bseindia.com Scrip Code: 538963</p>	<p>To The General Manager-Operations, Metropolitan Stock Exchange of India Limited Vibgyor Towers, 4th Floor, Plot No C62. Opp. Trident Hotel, Bandra Kurla Complex, Bandra E Mumbai-400098</p>
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Dear Sir / Madam,

Sub: Submission of Certificate of Non-applicability of Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the quarter ended 31st March 2026

This is to inform you that provisions of Regulation 27(2) read with Regulation 15(2) of the Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to our Company, as the paid up equity share capital of the Company is Rs. 5,54,08,000/- (Rupees Five Crores Fifty Four Lakhs Eight Thousand Only) and net worth of the Company is Rs. 2,74,27,326.85/- (Rupees Two Crores Seventy Four Lakhs Twenty Seven Thousand Three Hundred Twenty Six and Eighty Five Paise Only) as on the last day of the previous financial year i.e. March 31, 2025 which is not exceeding Rs. 10 Crore and Rs. 25 Crore, respectively as per the latest Audited Financial Statements as at March 31, 2025.

Therefore, the Company is not under obligation to file or submit Corporate Governance Report under Regulation 27(2) for the quarter ended March 31, 2026 to the Stock Exchange. Whenever this regulation becomes applicable to the company at a later date, we will comply with the requirements of this regulation within six months from such date.

Further as required, Certificate of "Non-applicability/Non-submission of Corporate Governance Report under Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2026" is enclosed herewith and marked as **Annexure-A**.

This is for your information and record.

Thanking you,
 Yours Truly,

For PACT INDUSTRIES LIMITED

Harpreet Singh
Managing Director
DIN: 00570541

Encl.: as above

Registered Office: 303, Hotel The Taksonz, Opp. Railway Station, Ludhiana-141008, Punjab
Email: pactindustries1993@gmail.com, Website: www.pactindustries.in

PDM & ASSOCIATES
A Peer reviewed firm
Company Secretary
Address: 83 New Sant Fateh Singh Nagar,
Dugri Road, Ludhiana Punjab 141002

Email: ipcspdm@gmail.com
Mob: 7888496109

Annexure-A

CERTIFICATE FROM PRACTICING COMPANY SECRETARY

NON-APPLICABILITY/NON-SUBMISSION OF CORPORATE GOVERNANCE REPORT UNDER REGULATION 27(2) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE QUARTER ENDED 31ST MARCH 2026

TO WHOM SO EVER IT MAY CONCERN

I, Pooja Damir Miglani, Practicing Company Secretary of **Pact Industries Limited** ("the Company") do hereby certify that provisions of Regulation 27(2) read with Regulation 15(2) of the Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are not applicable to our Company as the paid-up equity share capital of the Company is Rs. 5,54,08,000/- (Rupees Five Crores Fifty Four Lakhs Eight Thousand Only) and net worth of the Company is Rs. 2,74,27,326.85/- (Rupees Two Crores Seventy Four Lakhs Twenty Seven Thousand Three Hundred Twenty Six and Eighty Five Paise Only) as on the last day of the previous financial year i.e. March 31, 2025 which is not exceeding Rs. 10 Crore and Rs. 25 Crore, respectively as per the latest Audited Financial Statements as at March 31, 2025.

Therefore, it is not required to submit Corporate Governance Report under Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2026.

For PDM & ASSOCIATES.

Pooja Damir Miglani
Practicing Company Secretary
PAN: AWQPD5899Q
UDIN: A025988H000088501
Peer Review Certificate No. 6237/2024

Place: Ludhiana
Date: 14.04.2026